

General Disclosure

Rayne Capital Management Inc. (“Rayne”) is a privately-owned firm registered as an Investment Fund Manager, Exempt Market Dealer and Portfolio Manager in the Province of Alberta. The information contained on this website is for general information purposes only. Such information does not constitute an offer of securities or a solicitation of advisory services. Important information about the funds discussed herein are set out in each fund’s offering documents, which should be read carefully before investing. Rayne Investments are high risk. The Rayne Funds utilize different trading strategies, including hedging, leverage and arbitrage methodologies and instruments, including securities and derivatives. The strategy and trading approach may be based on short term market expectations and Manager views. Additionally, a portion, and in some cases a substantial portion, of trades may be executed on foreign exchanges or over the counter markets and we predominately employ short-term holding and trading strategies. Such strategies involve a higher degree of risk. Where an offering memorandum, term sheet or other disclosure document is available for our funds, the specific risks associated with an investment in our Funds will be described in the disclosure document that you receive.